

Penguatan Ekonomi dan Keuangan *Syariah* Nasional

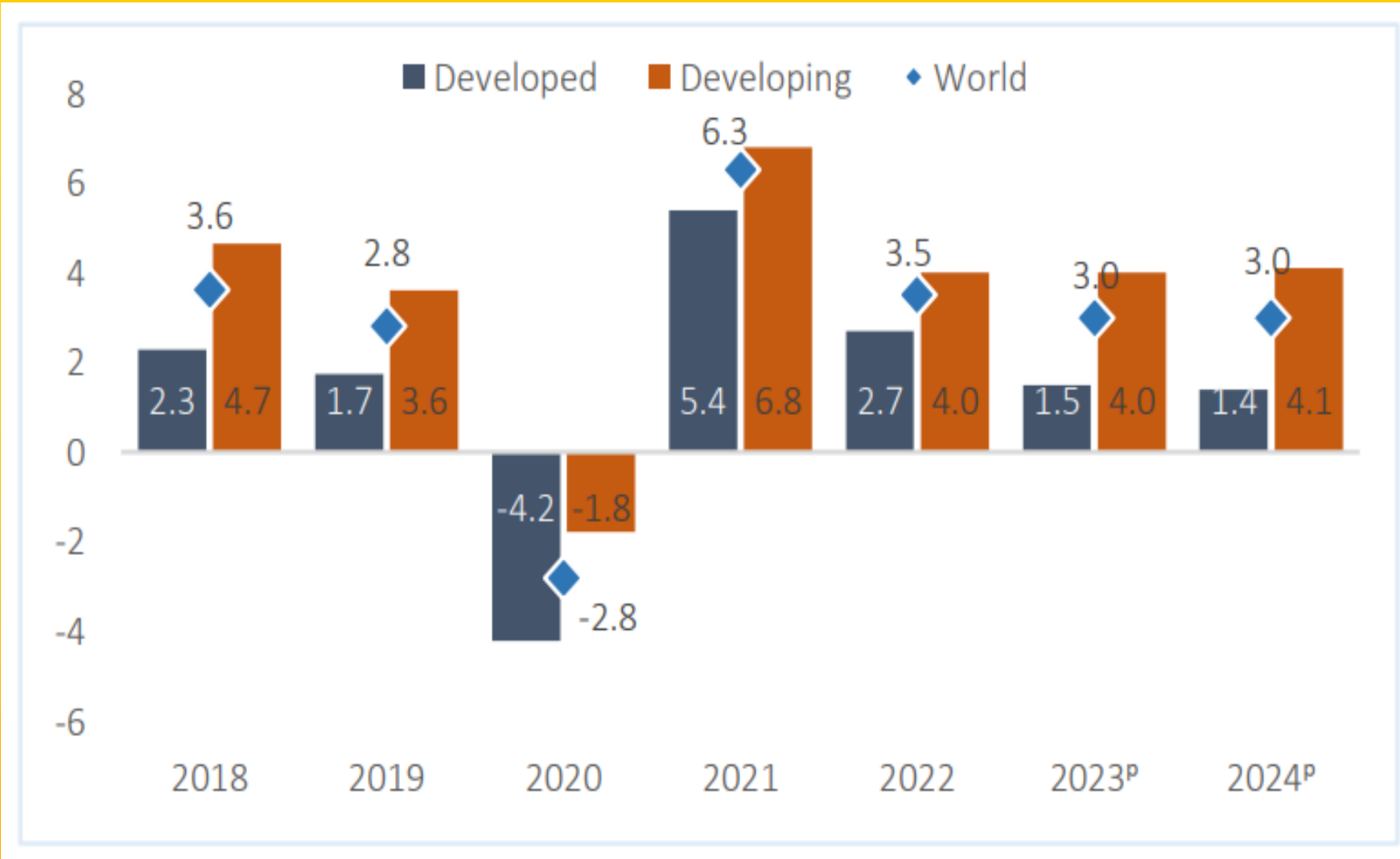
Irfan Syauqi Beik

**Dekan Fakultas Ekonomi dan Manajemen (FEM)
IPB University**

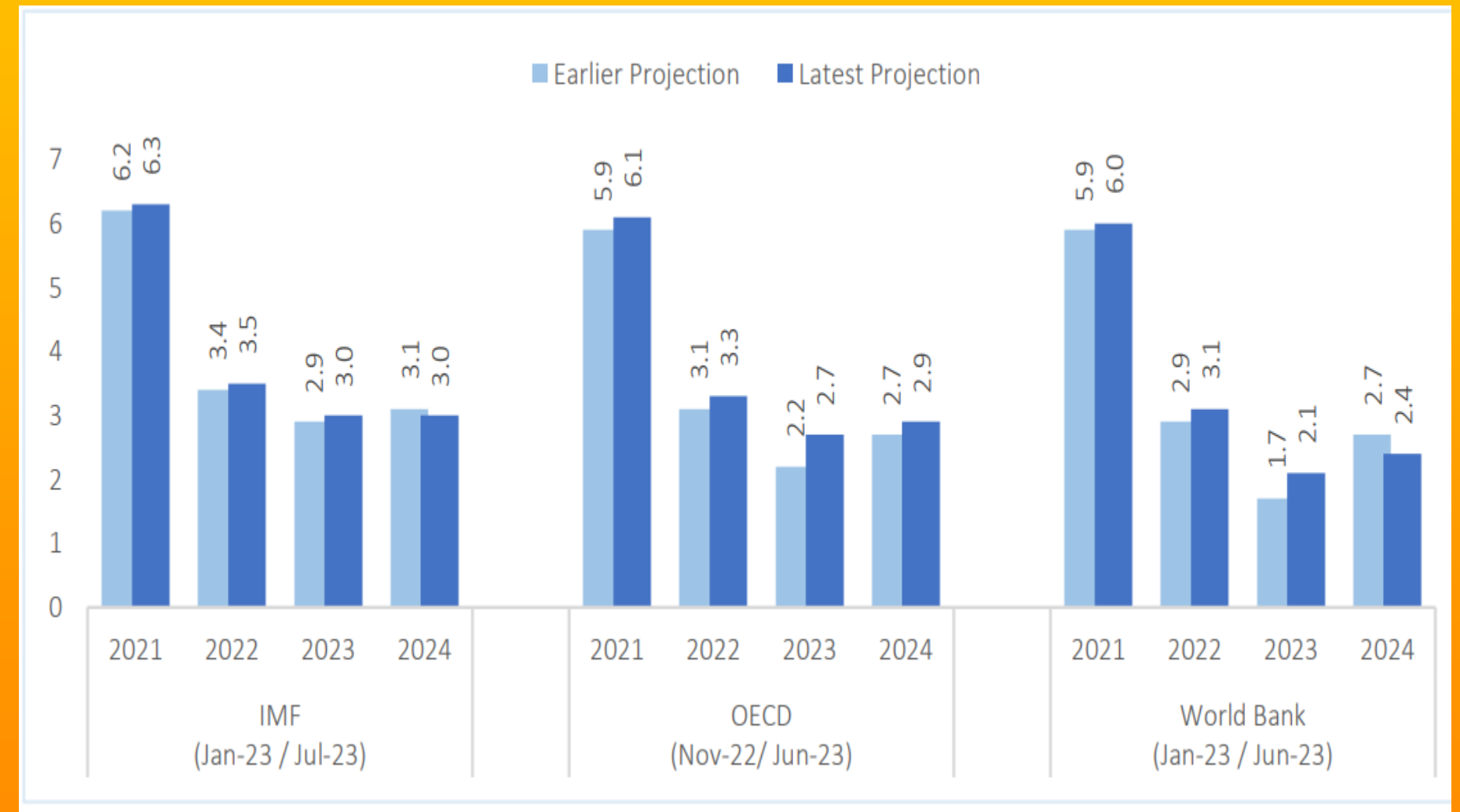
Surabaya, 14 September 2024



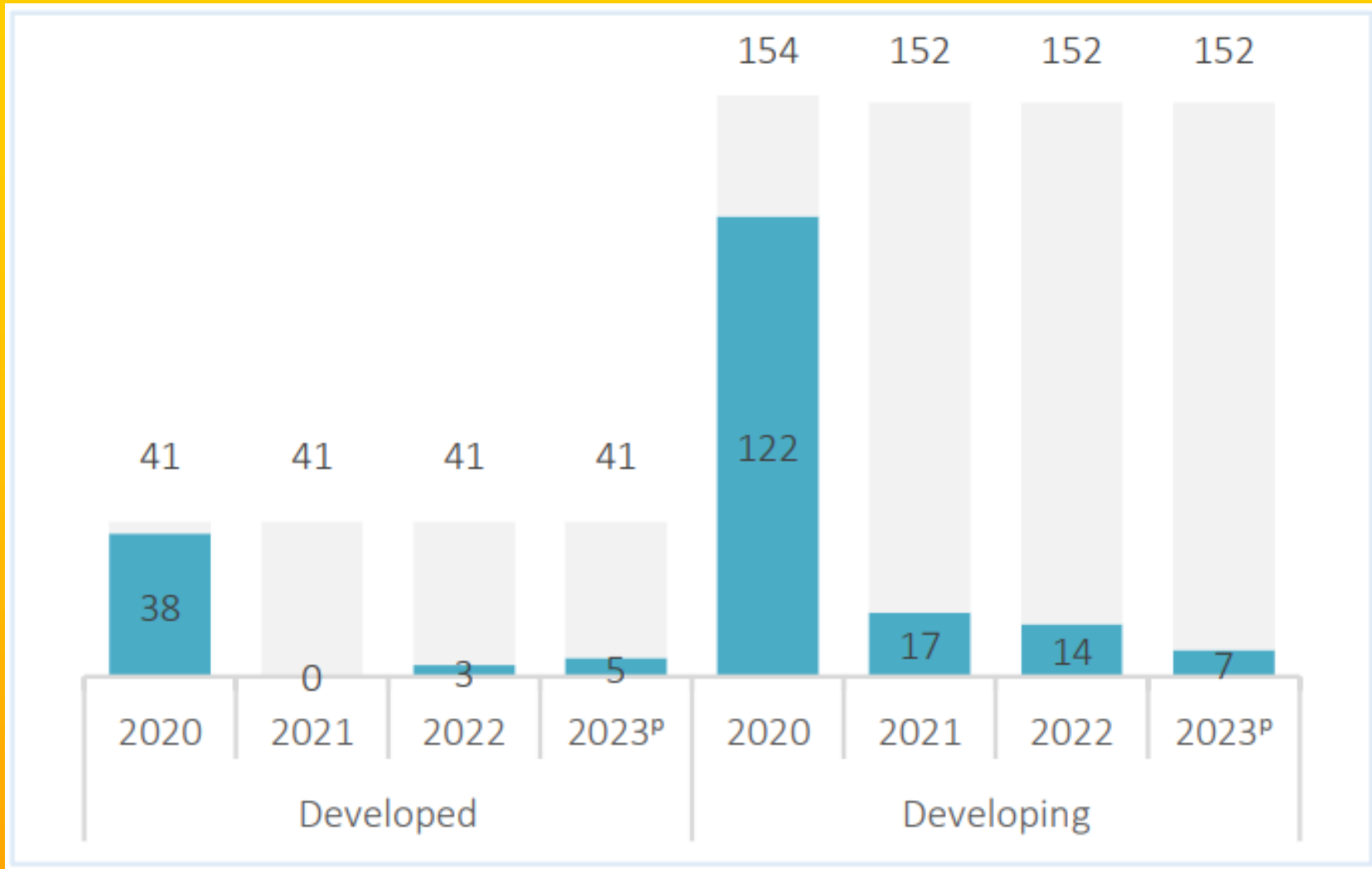
Pertumbuhan Ekonomi Dunia



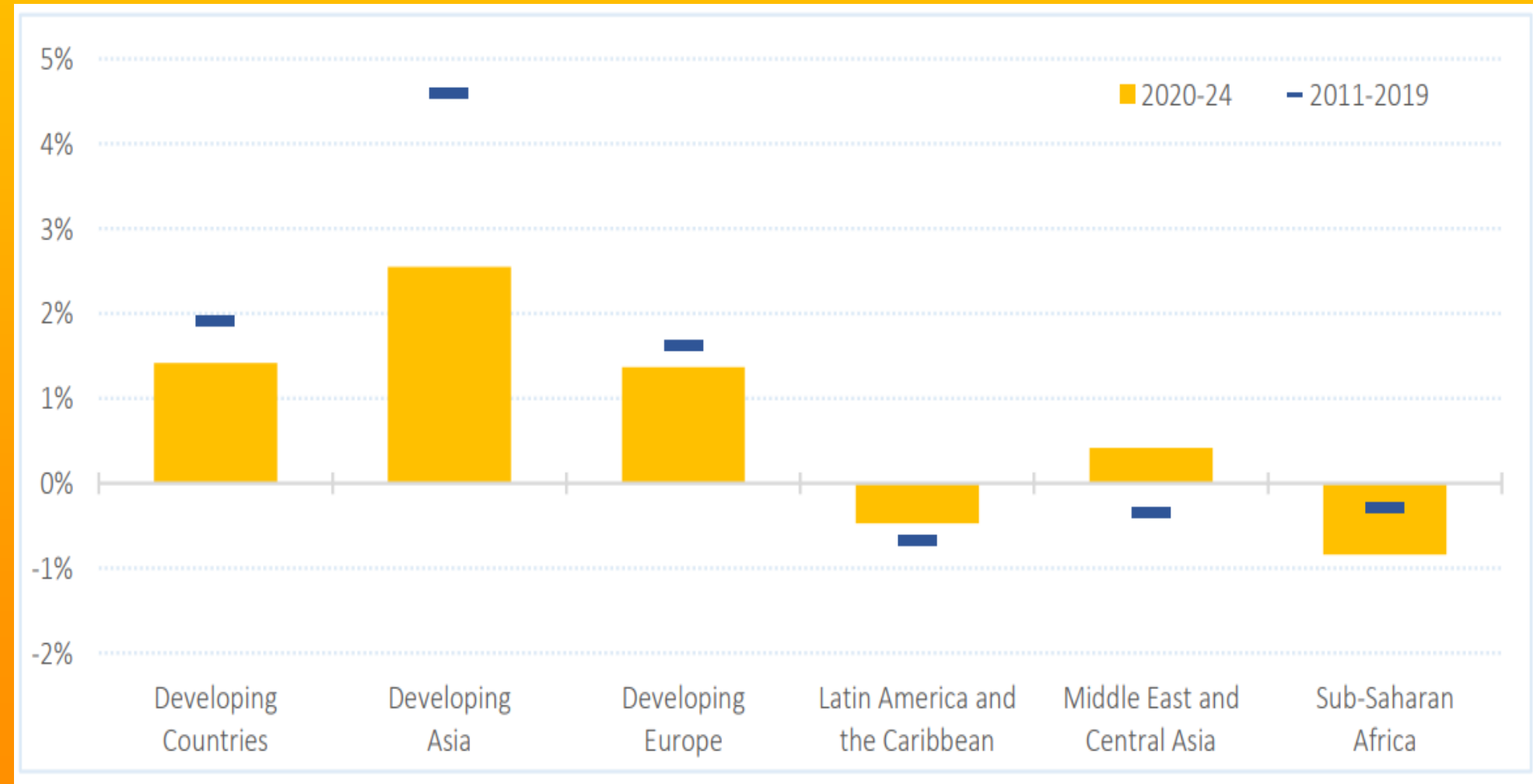
Proyeksi Pertumbuhan PDB Riil Dunia



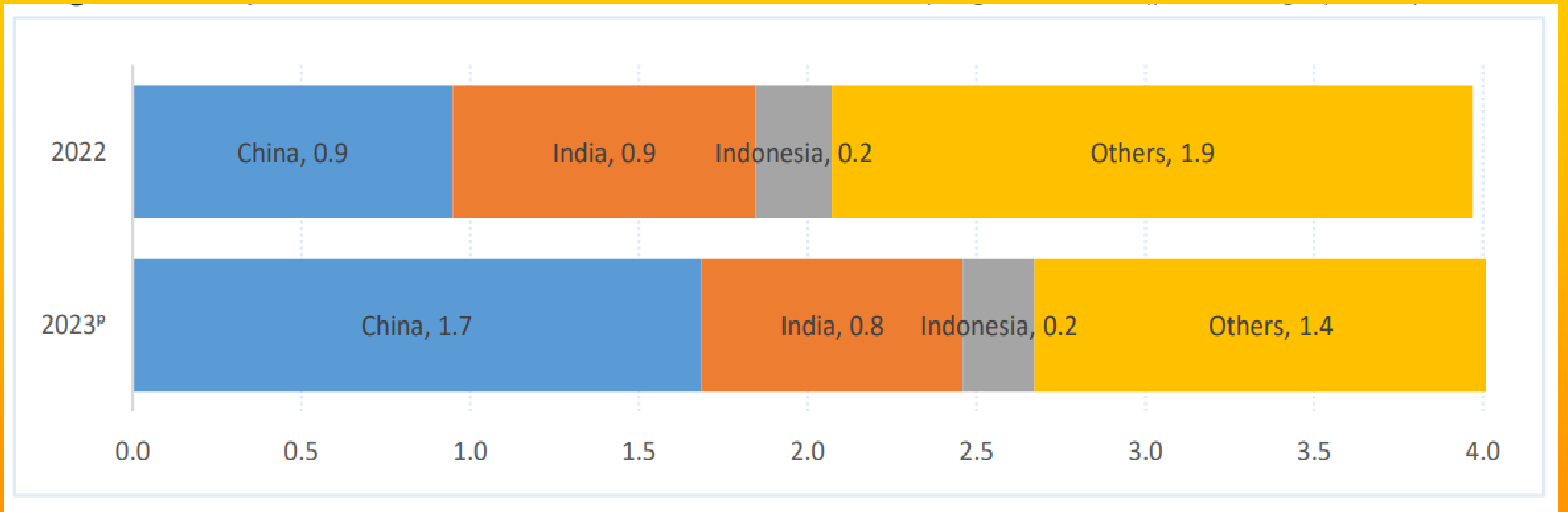
Jumlah Negara dengan Pertumbuhan Negatif



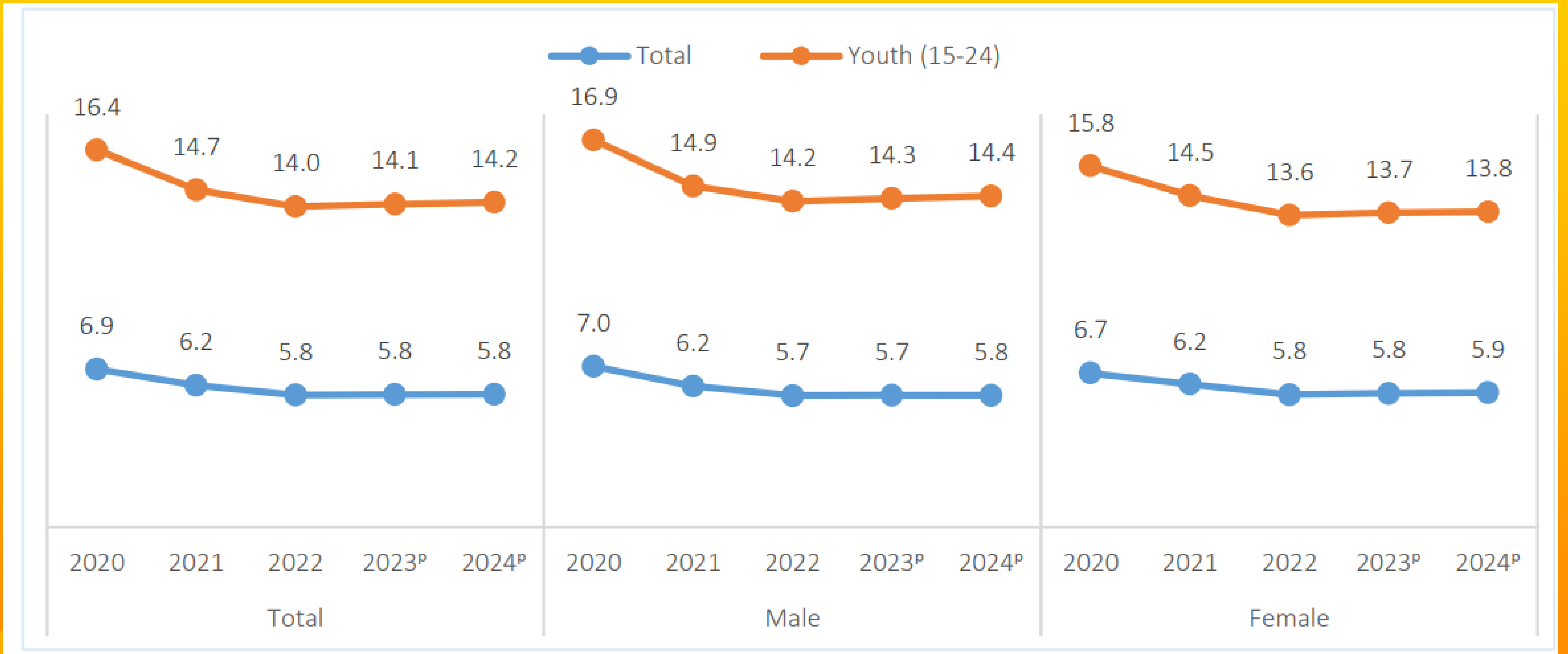
Per Capita Income Growth Relative to Developed Countries (percentage points)



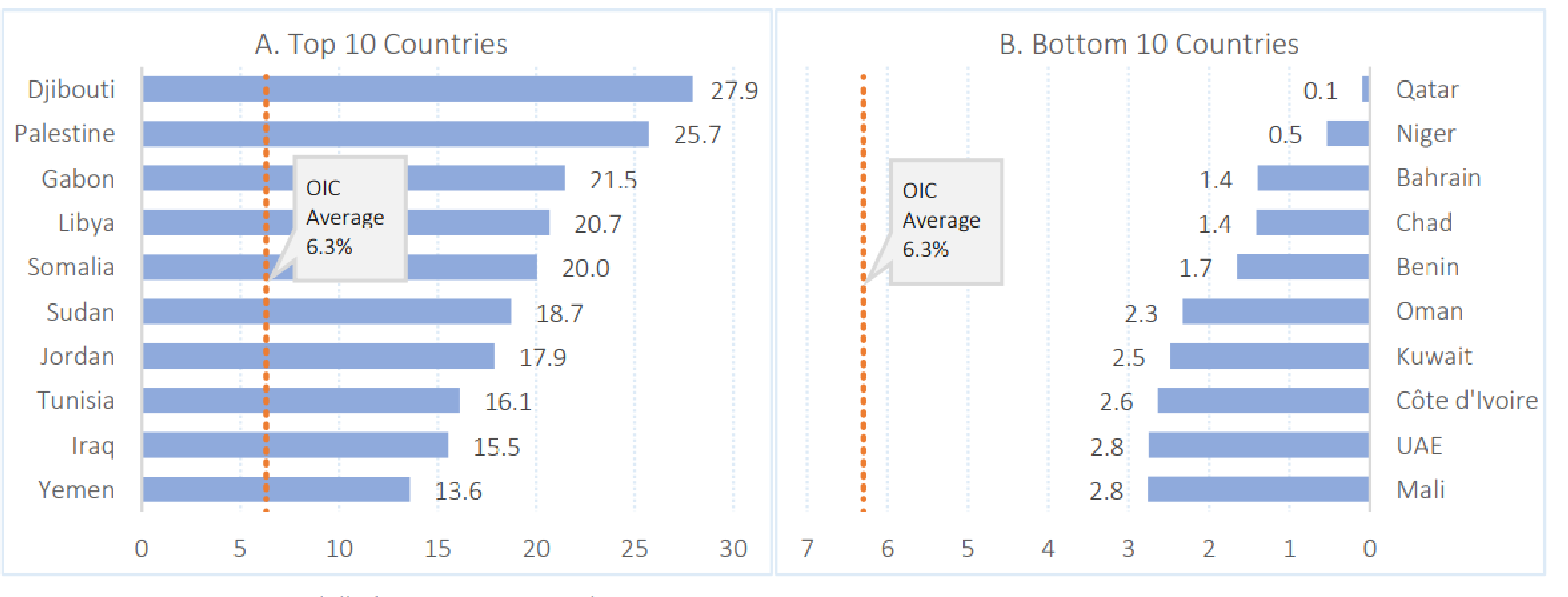
Kontributor Terbesar Pertumbuhan Ekonomi Negara-Negara Berkembang



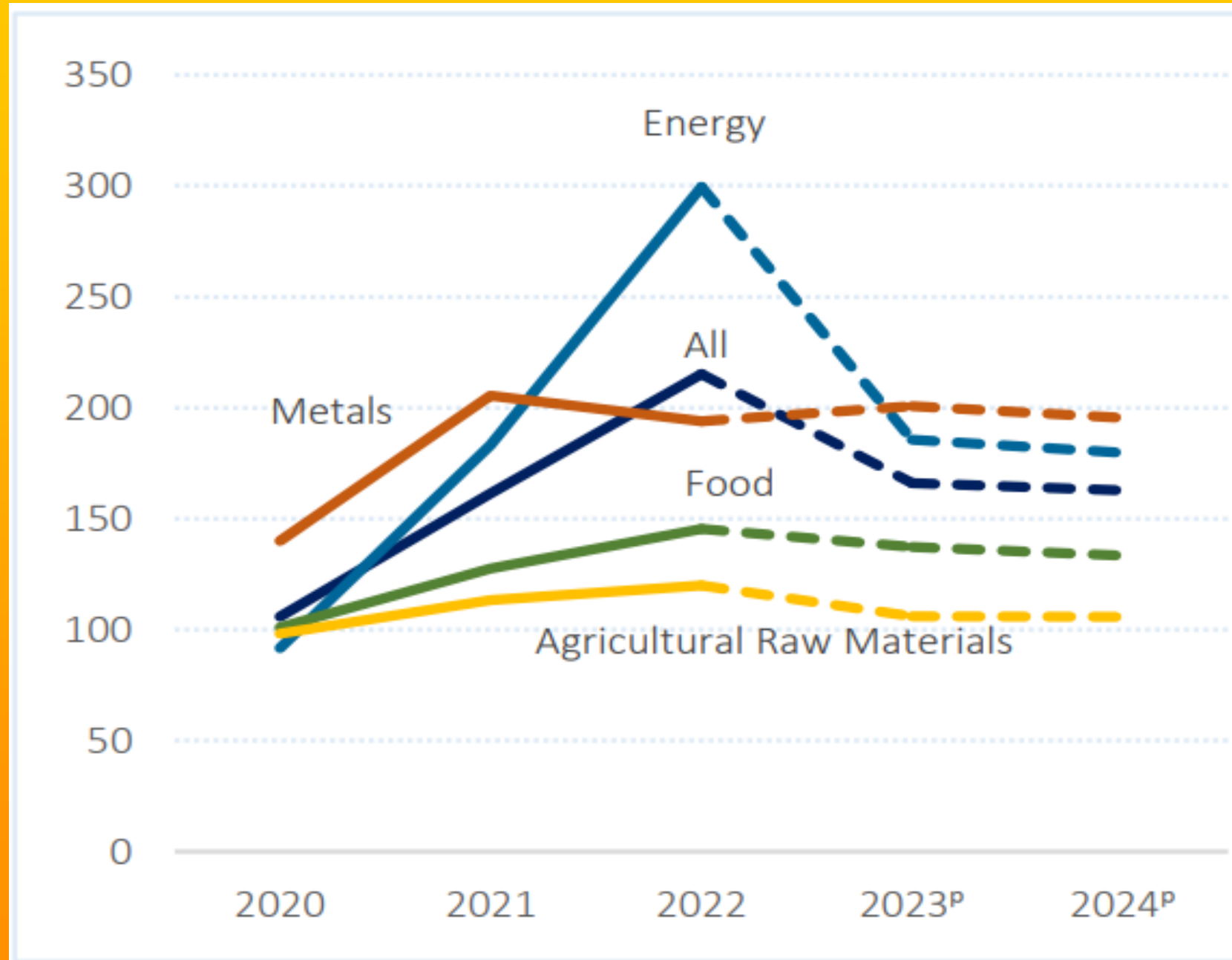
Tingkat Pengangguran Global



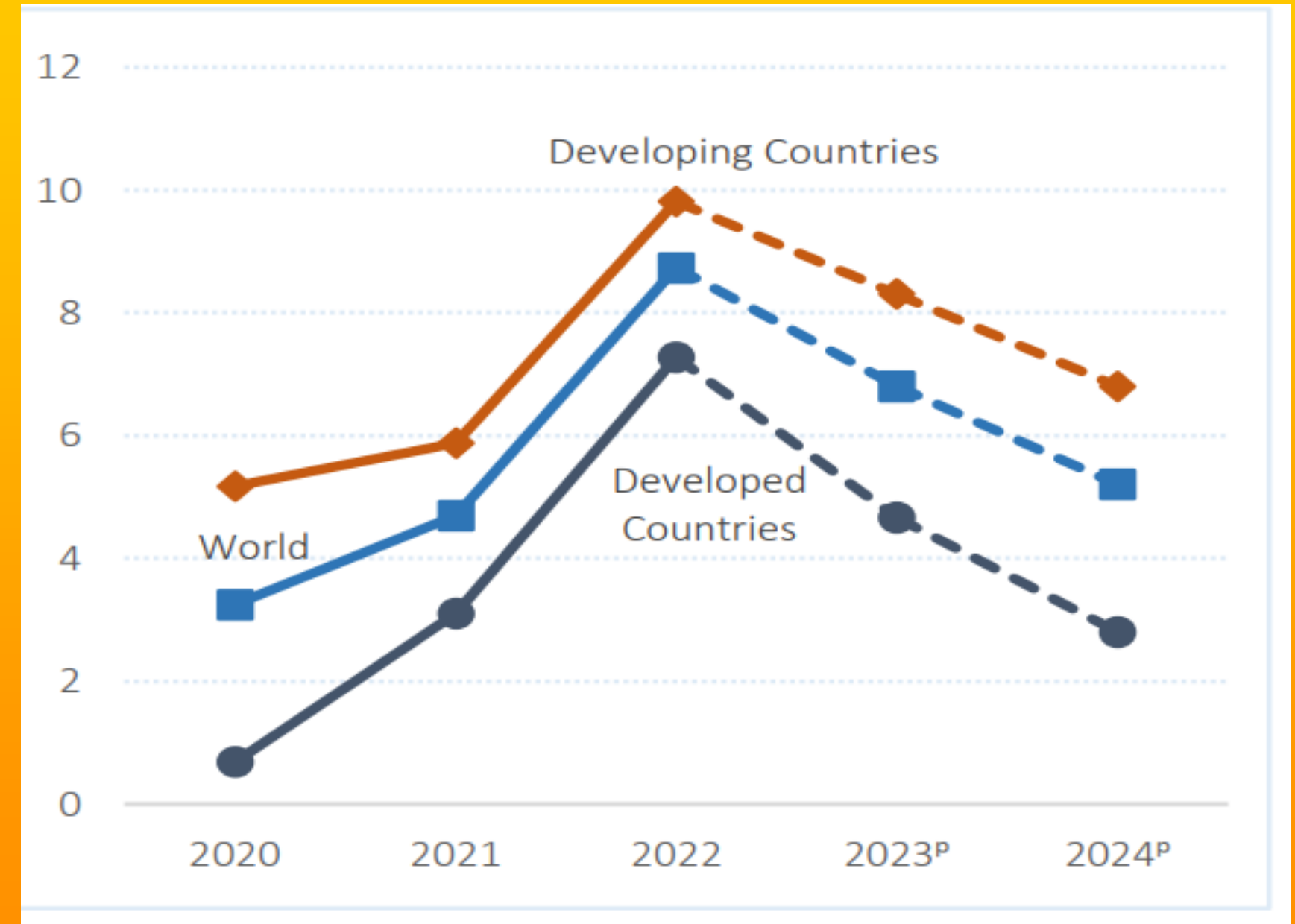
Tingkat Pengangguran Negara-Negara OKI



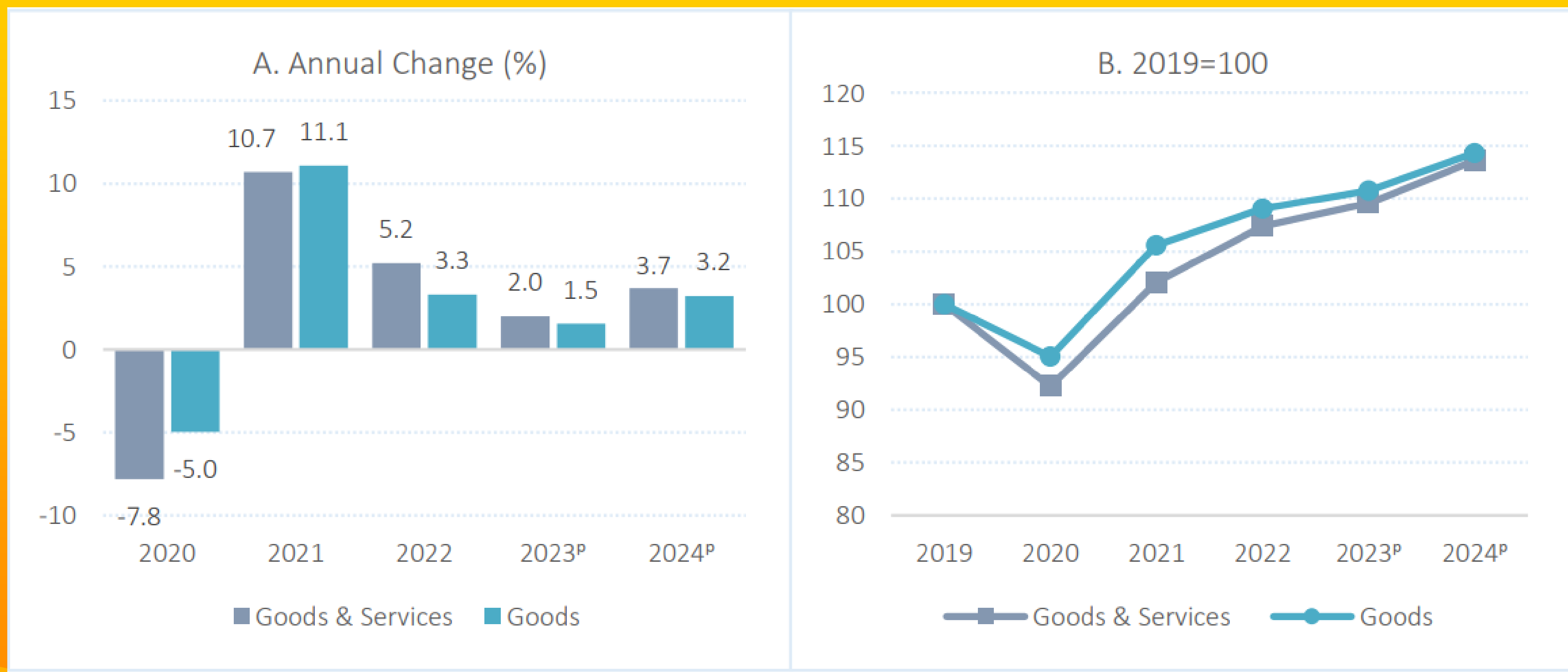
Harga Komoditas Dunia (2016=100)



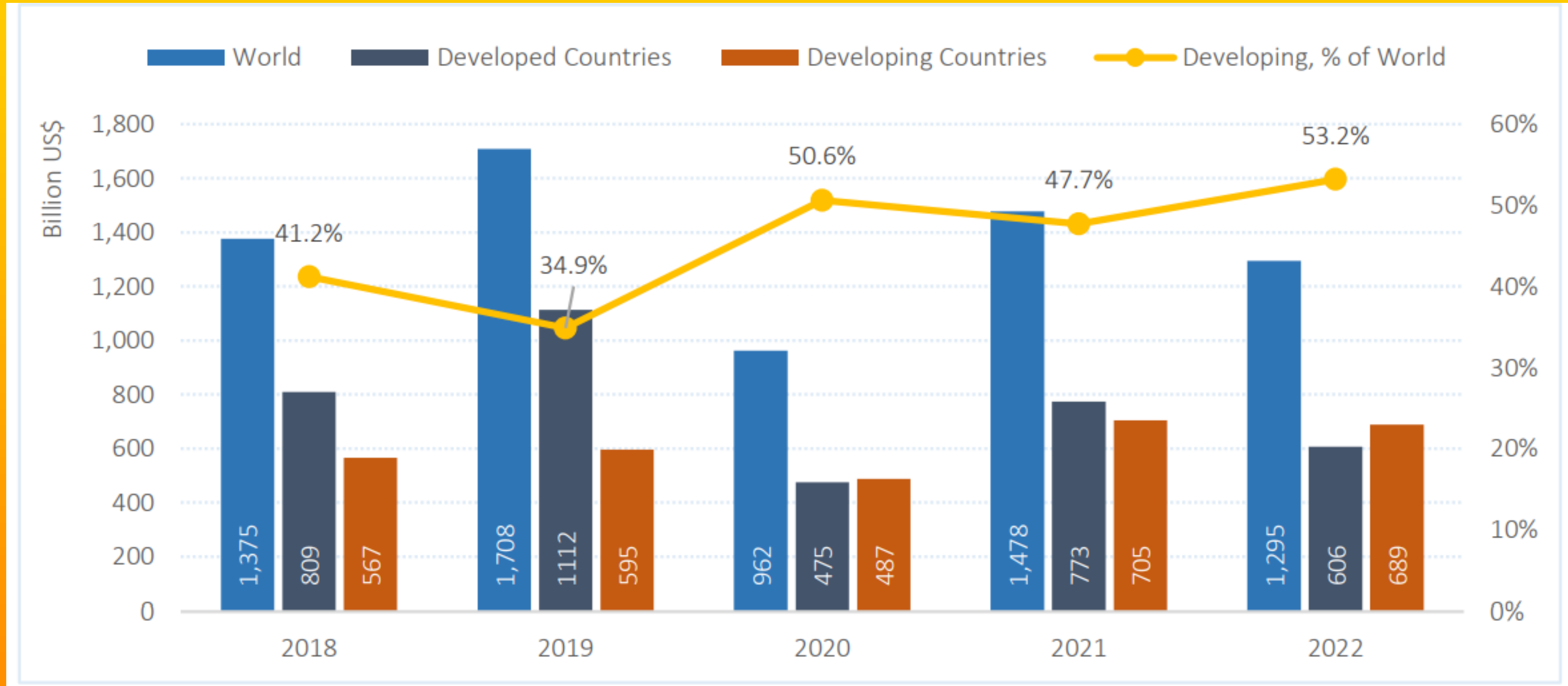
Inflasi



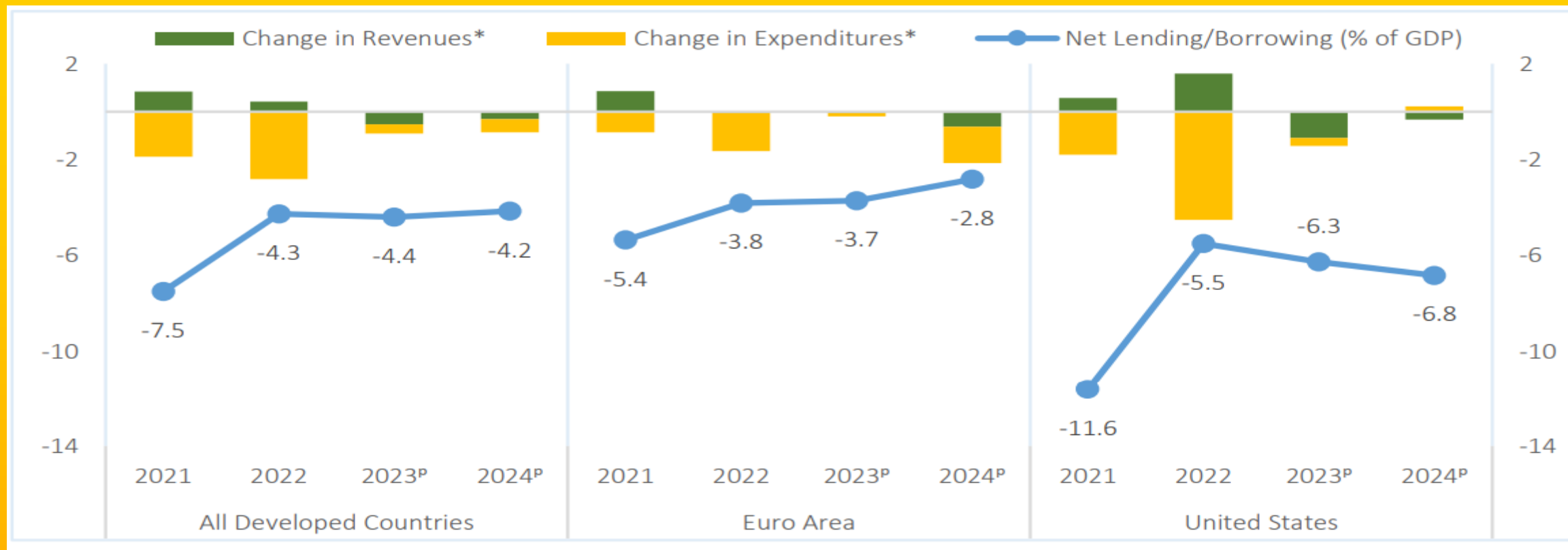
Volume Perdagangan Dunia



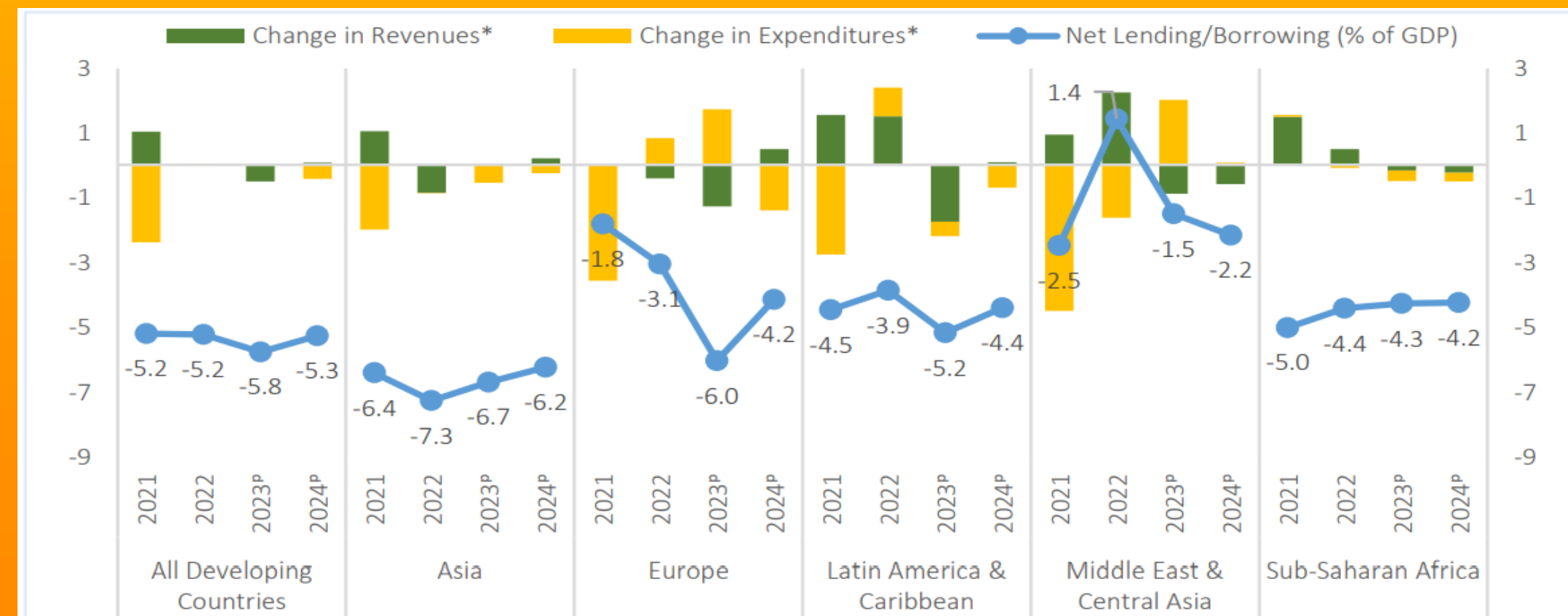
World FDI Inflows



Keseimbangan Fiskal Negara-Negara Maju

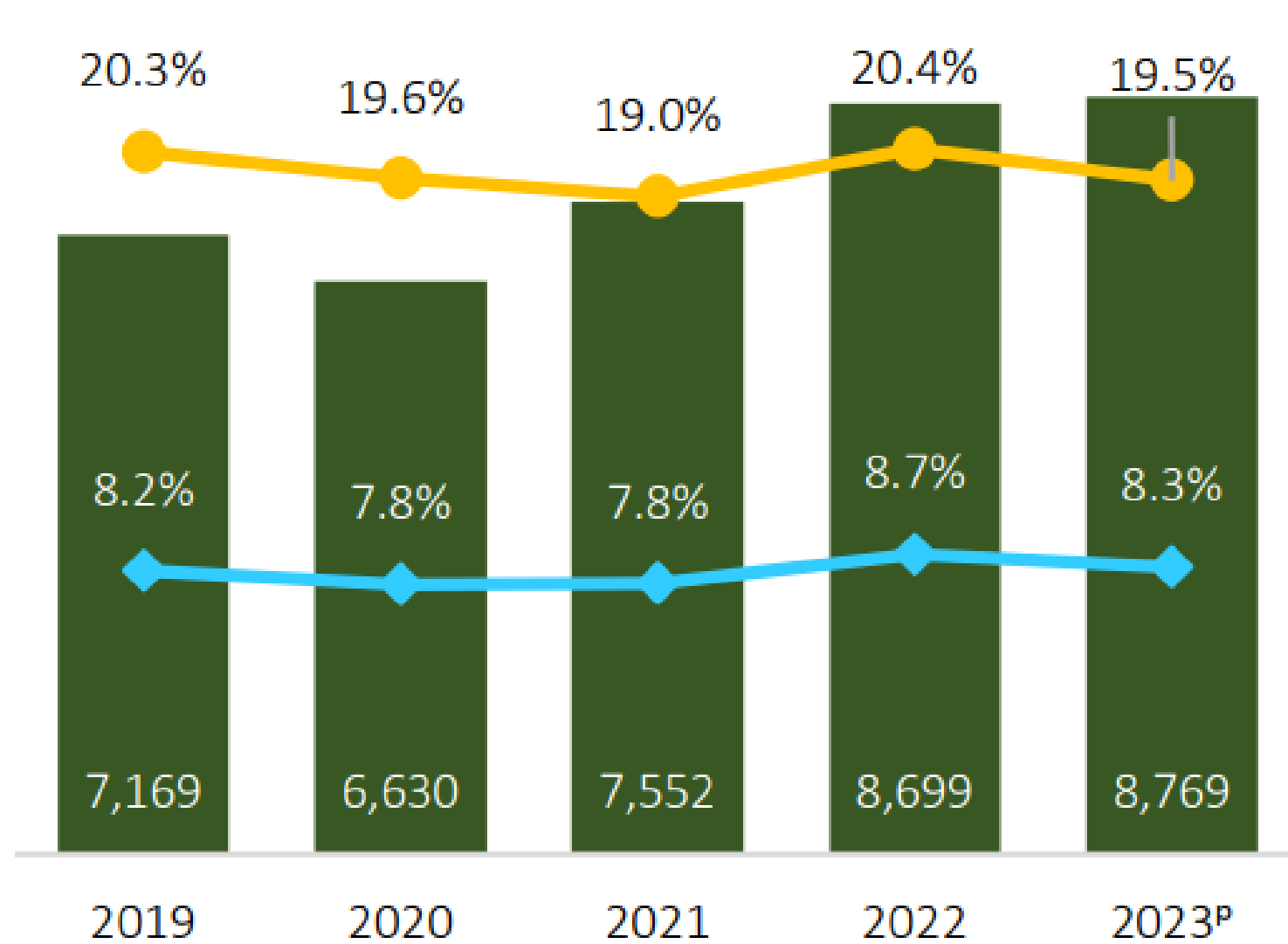


Keseimbangan Fiskal Negara-Negara Berkembang

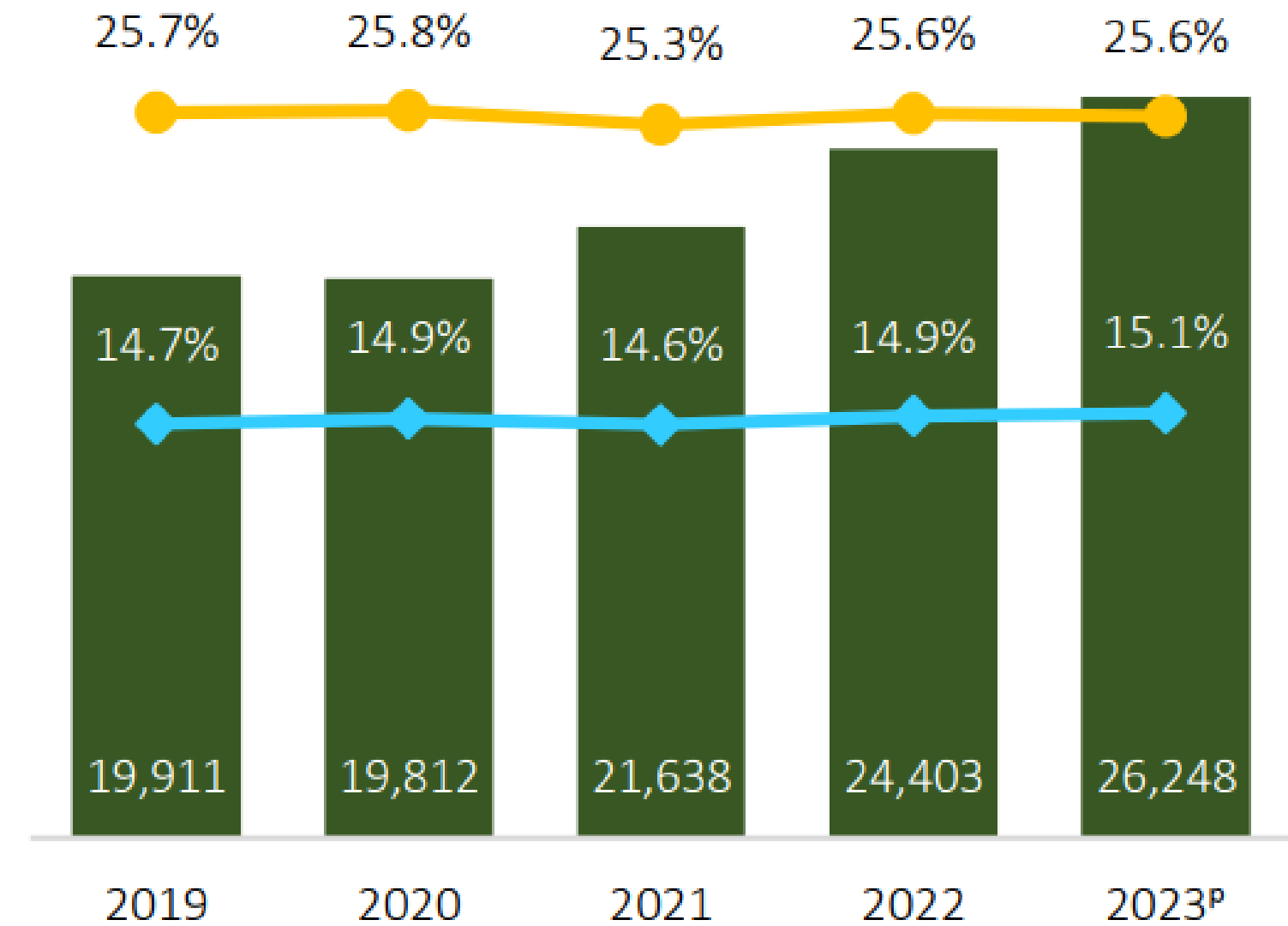


Total GDP and World Shares of OIC Countries (at current prices)

A. In US Dollars (Billion)



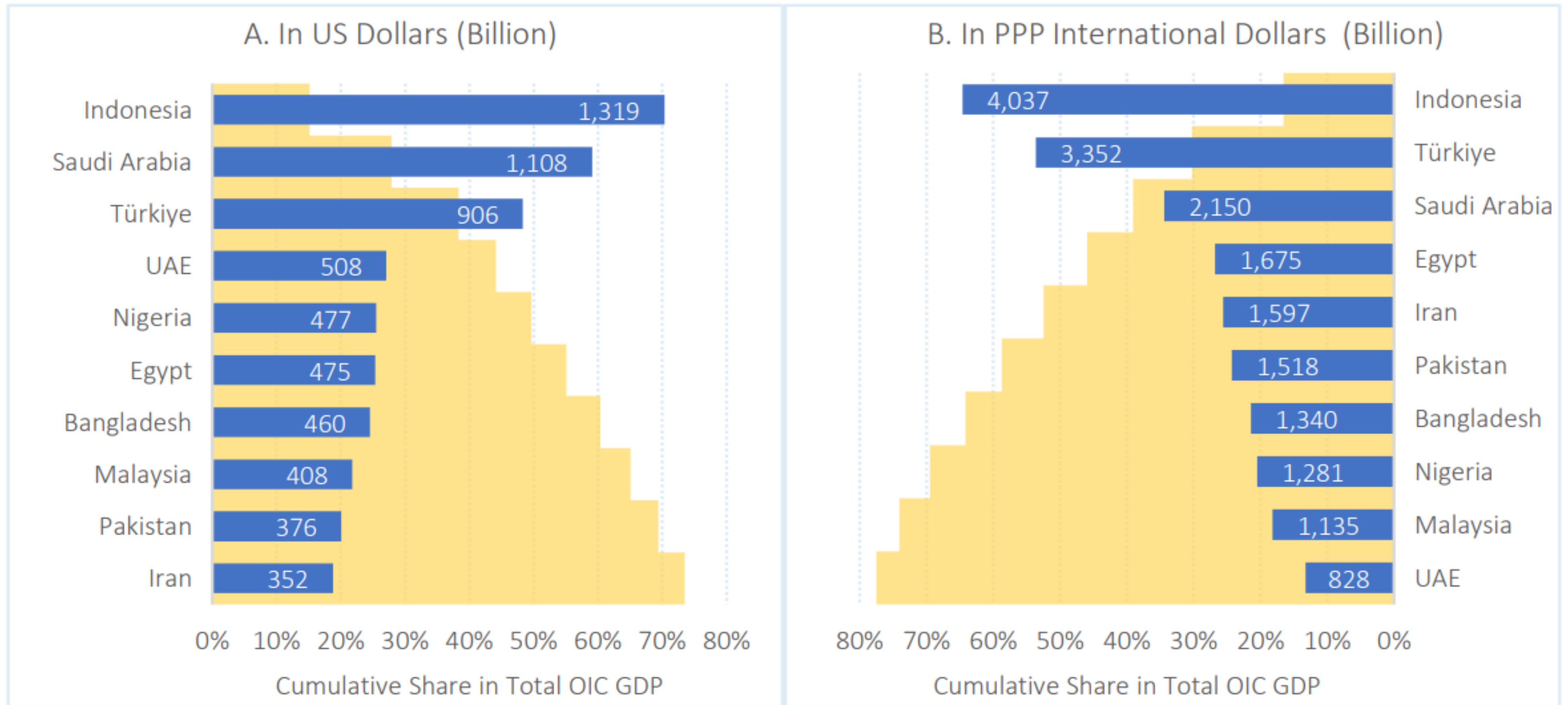
B. In PPP International Dollars (Billion)



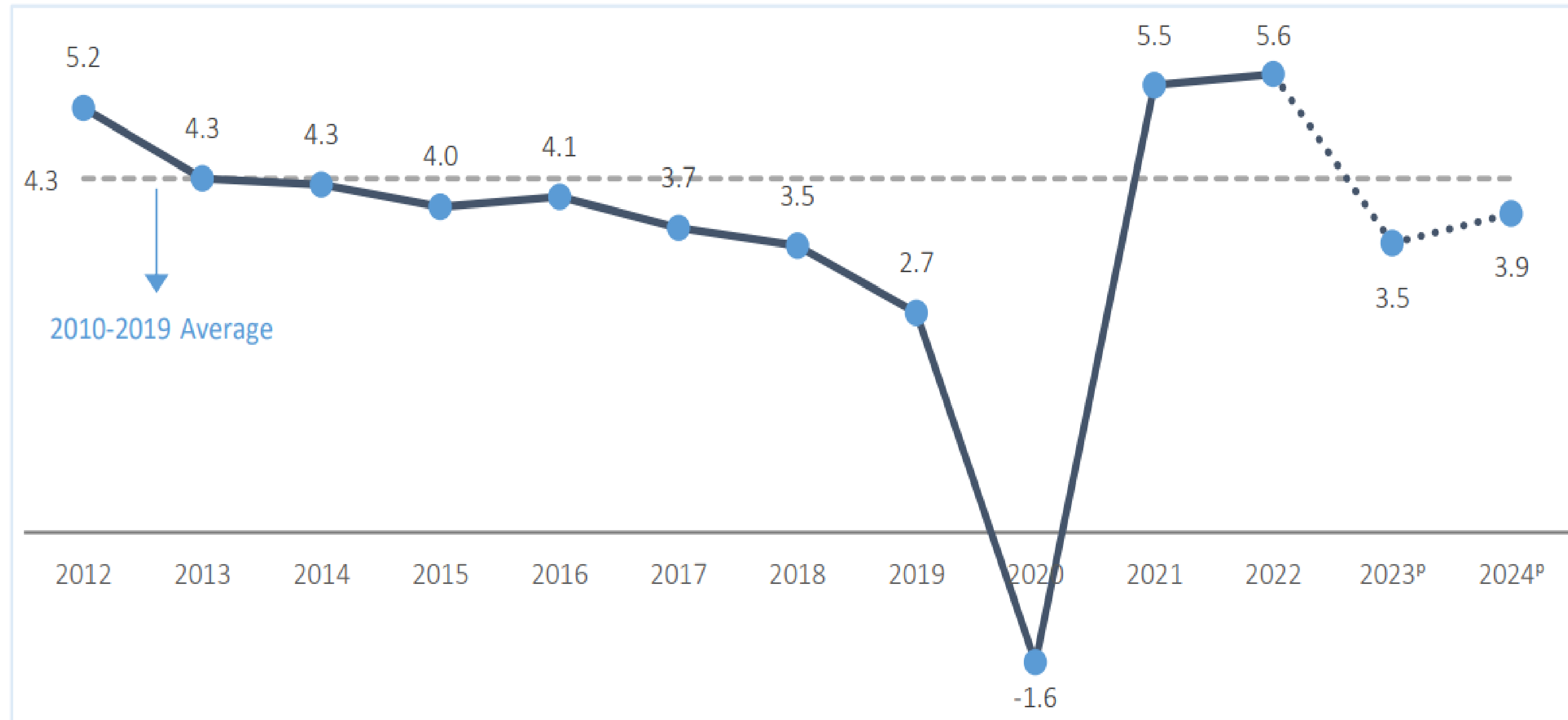
◆ Share in World

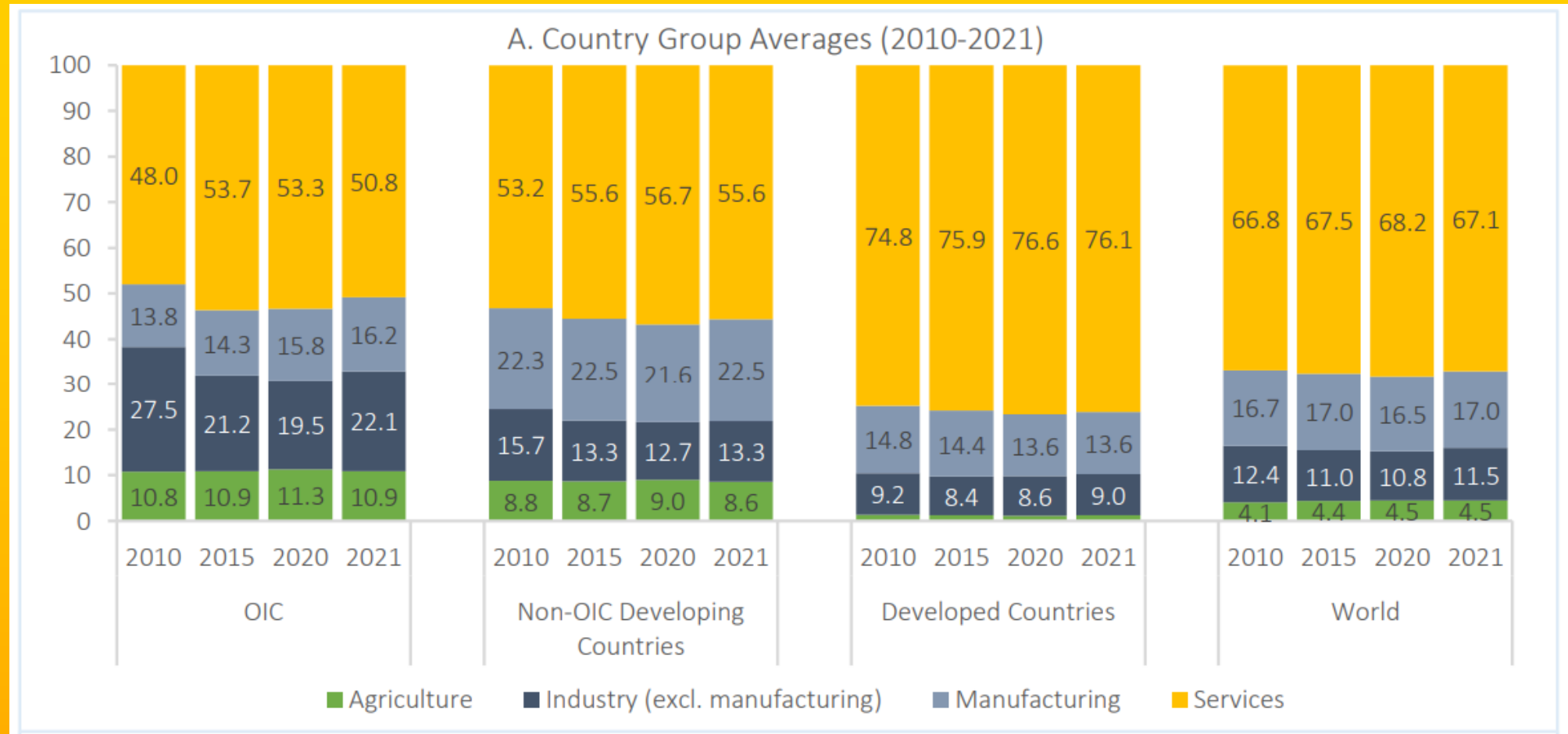
● Share in Developing Countries

: Top 10 OIC Countries by GDP, 2022

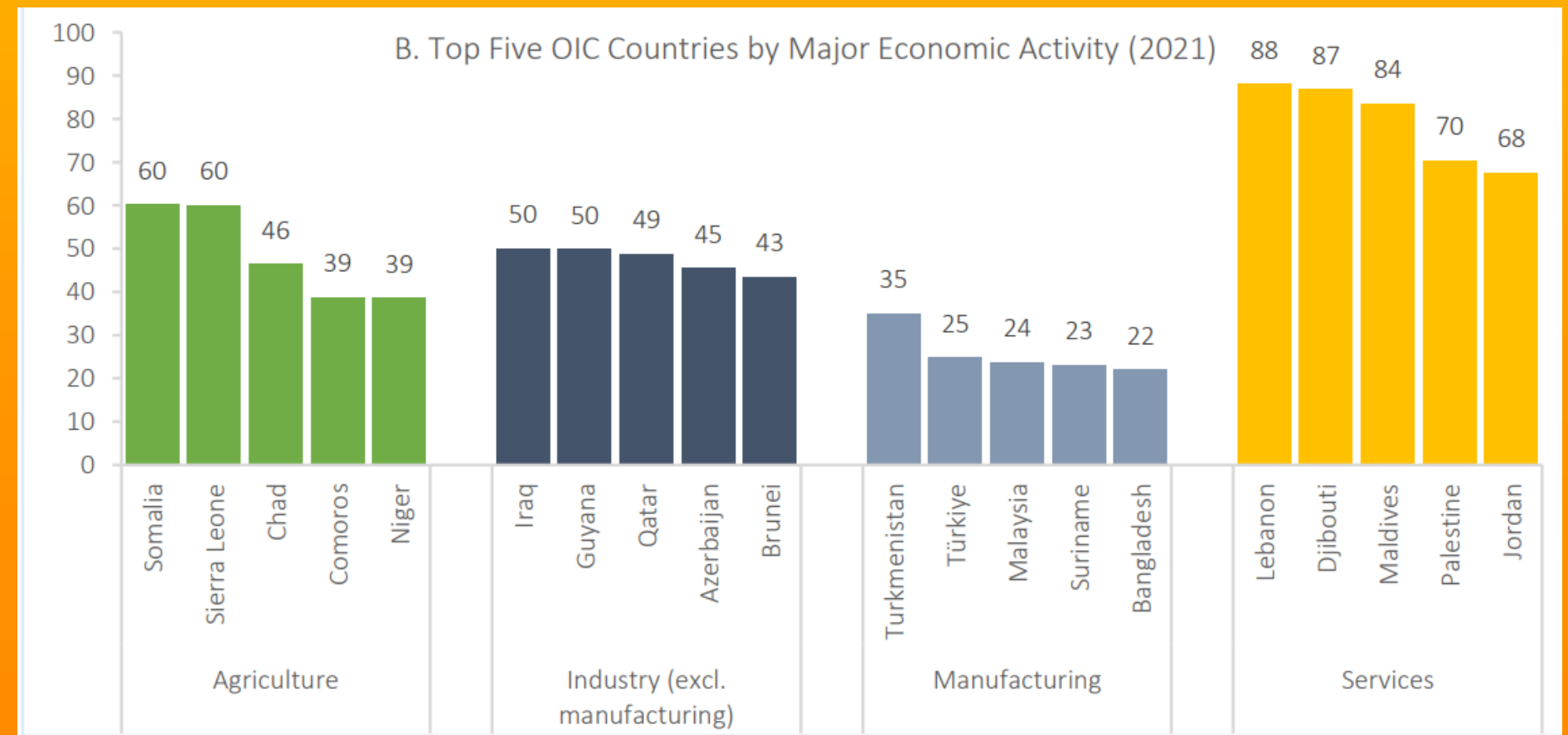


Real GDP Growth in OIC Countries

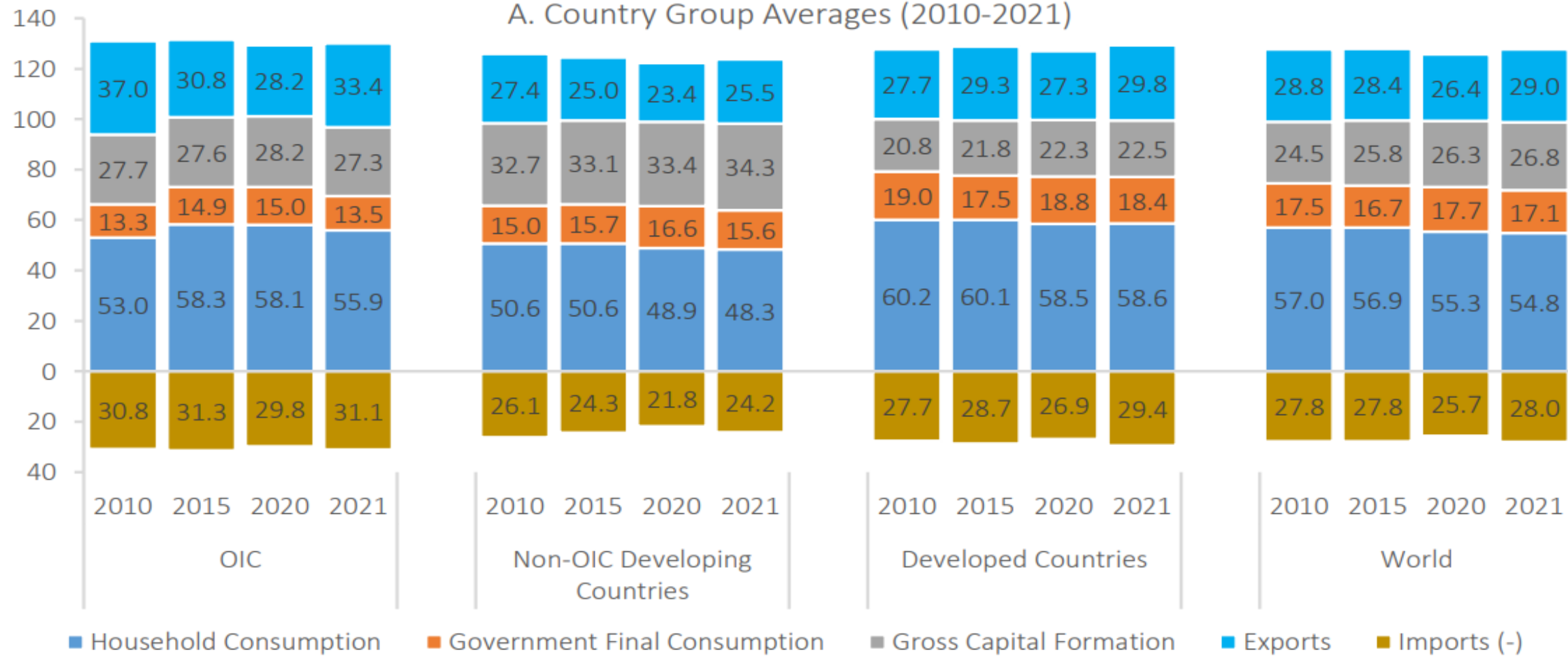




Perkembangan Ekonomi Berdasarkan Sektor Utama

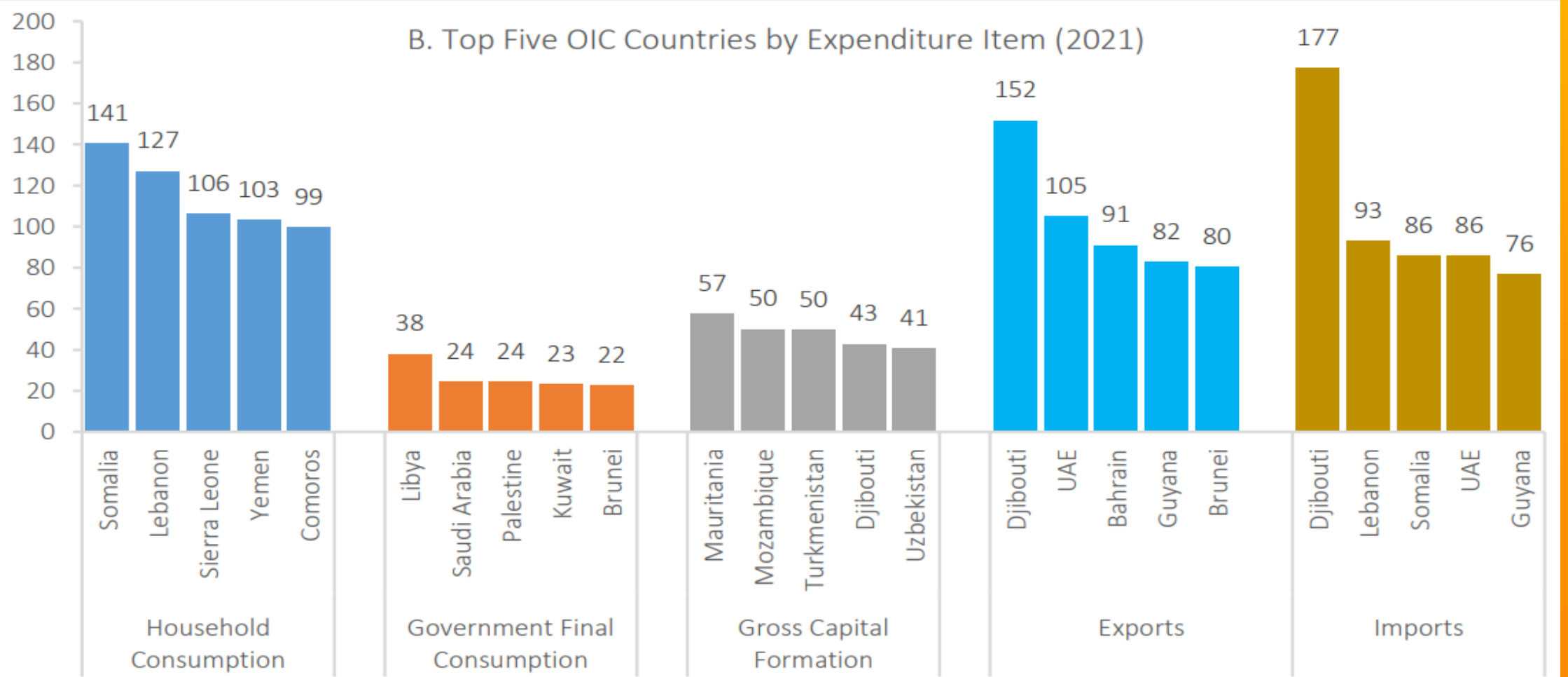


A. Country Group Averages (2010-2021)

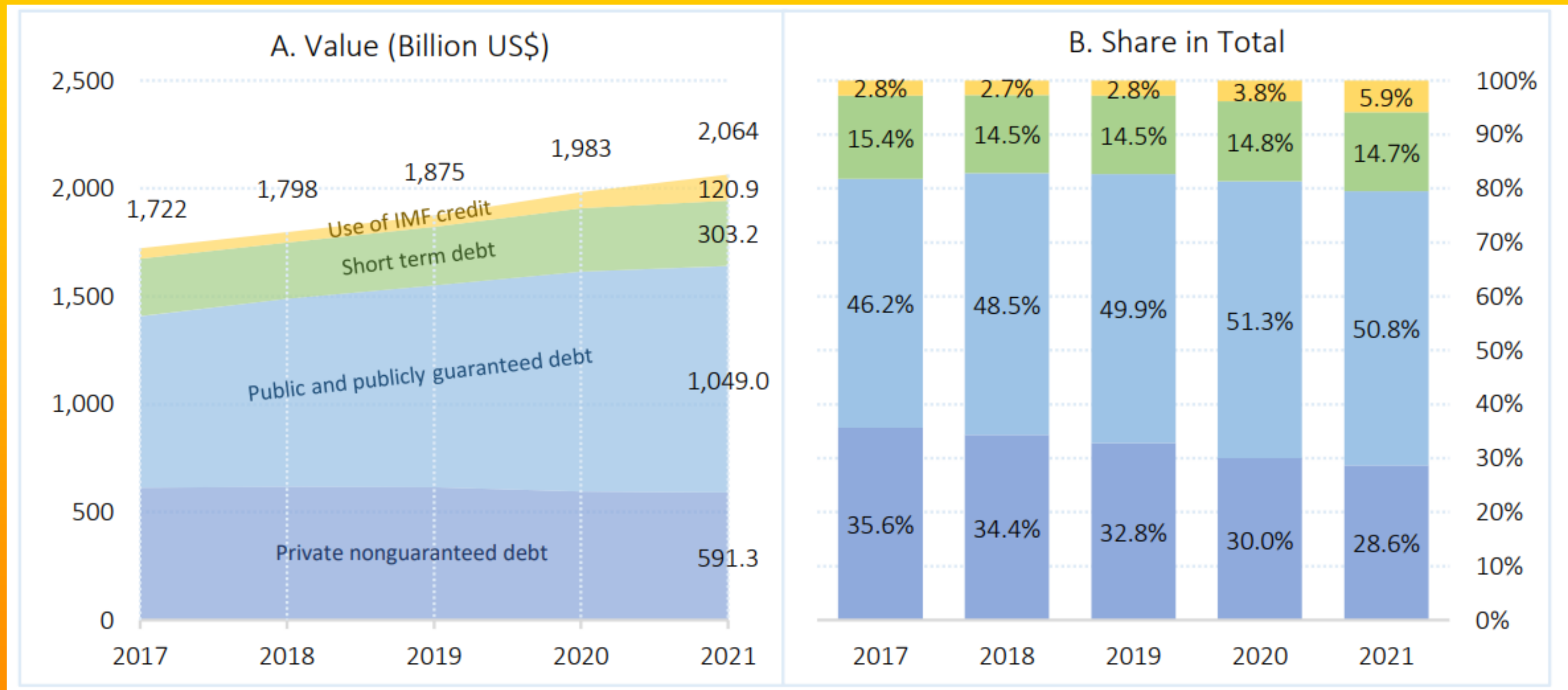


Total PDB Berdasarkan Pengeluaran

B. Top Five OIC Countries by Expenditure Item (2021)

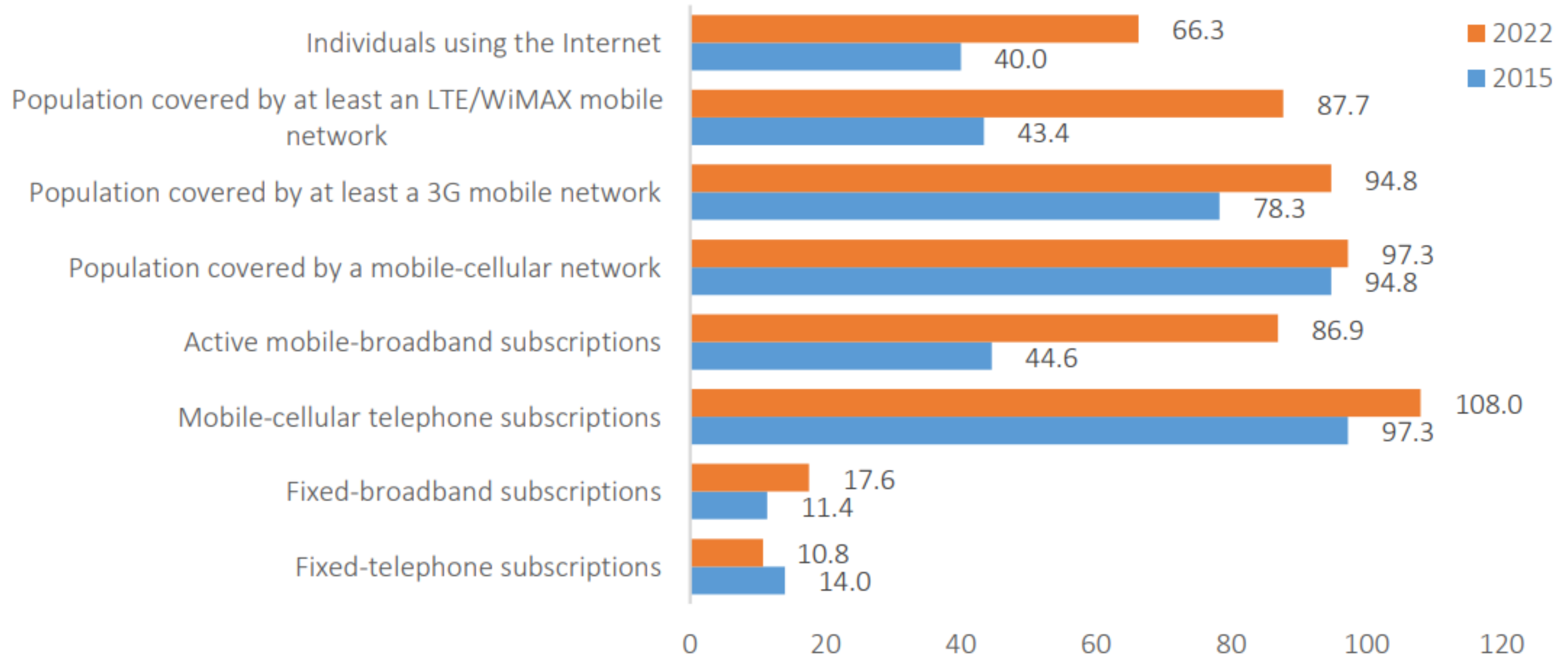


Total Utang Luar Negeri Negara-Negara OKI



The Rise of Digitalization

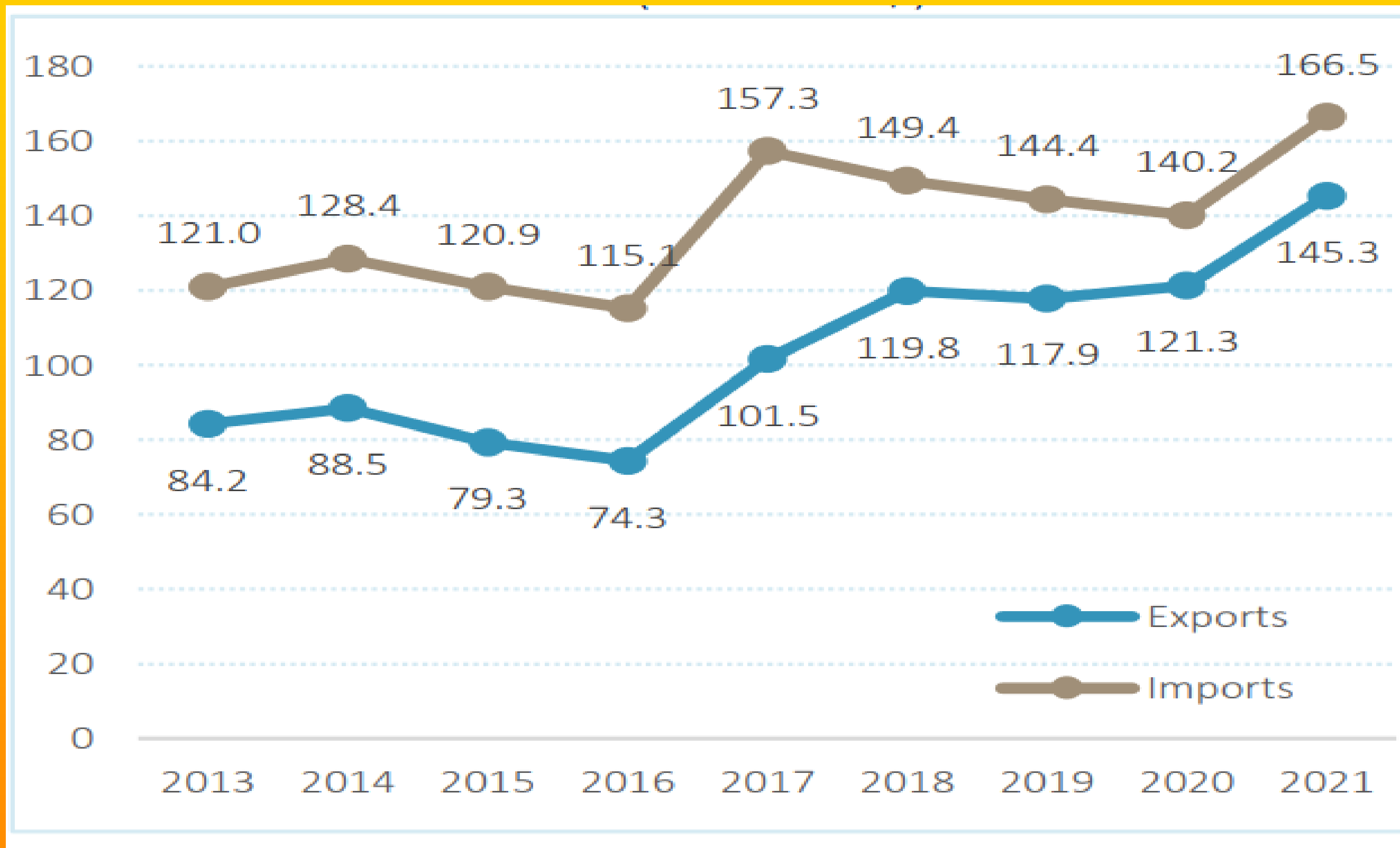
Key ICT Indicators for the World (2015 vs 2022), %



Indikator Utama *Technological Advancement*

	AI	IoT	Big Data	Blockchain
<i>Publications</i>	438,619	139,805	119,555	27,964
<i>Patents</i>	214,365	147,906	72,184	63,767
<i>Market Size</i>	US\$ 65 billion (2020) US\$ 1,582 billion (2030)	US\$ 740 billion (2020) US\$ 4,422 billion (2030)	US\$ 73 billion (2020) US\$ 252 billion (2030)	US\$ 1 billion (2020) US\$ 88 billion (2030)
<i>Major Providers</i>	Alphabet, Amazon, IBM, Microsoft, Alibaba and Tencent	Accenture, TCS, IBM, EY, Capgemini, HCL and Cognizant	Amazon, Microsoft, IBM, Google, Oracle, SAP and HP	Alibaba, Amazon, IBM, Microsoft, Oracle and SAP
	3D Printing	Robotics	Drones	5G
<i>Publications</i>	36,367	276,027	23,526	13,045
<i>Patents</i>	70,799	122,940	48,613	32,412
<i>Market Size</i>	US\$ 12 billion (2020) US\$ 51 billion (2030)	US\$ 12 billion (2020) US\$ 150 billion (2030)	US\$ 19 billion (2020) US\$ 102 billion (2030)	US\$ 6 billion (2020) US\$ 621 billion (2030)
<i>Major Providers</i>	Stratasys, 3D Systems, Materialise NV, EOS GmbH, General Electric	ABB, Fanuc, KUKA, and Yaskawa, Alphabet/ Waymo, Aptiv, GM, Tesla	3D Robotics, DJI Innov., Parrot, Yuneec, Boeing, Lockheed Martin, Northrop Grumman	Ericsson, Huawei, Nokia, ZTE, Samsung, and NEC

Total Ekspor Impor ICT Negara-Negara OKI (Miliar Dolar AS)



Potensi dan Peluang Ekonomi Syariah

Peringkat Negara Berdasarkan Global Islamic Economy Indicator

	GIEI	Islamic Finance	Halal Food	Muslim-Friendly Travel	Modest Fashion	Media and Recreation	Pharmaceuticals and Cosmetics
1. Malaysia	193,2	408,7	128,0	99,4	73,6	74,4	73,9
2. Saudi Arabia	93,6	194,9	48,5	99,7	34,3	37,5	34,3
3. Indonesia	80,1	93,2	94,4	60,7	66,3	52,4	58,6
4. United Arab Emirates	79,8	115,7	59,2	136,2	51,3	44,5	41,3
5. Bahrain	75,0	125,1	55,0	88,1	33,4	49,6	38,5
6. Iran	74,6	159,8	41,2	65,7	20,5	24,2	33,1
7. Turki	74,0	46,1	85,1	161,8	86,2	46,0	52,6
8. Singapura	62,7	52,2	67,7	50,3	64,3	72,6	79,9
9. Kuwait	60,2	123,6	42,2	28,7	20,0	26,8	29,2
10. Qatar	57,1	74,4	49,7	60,4	37,4	63,3	37,2

INVESTMENT & TRADE DRIVERS

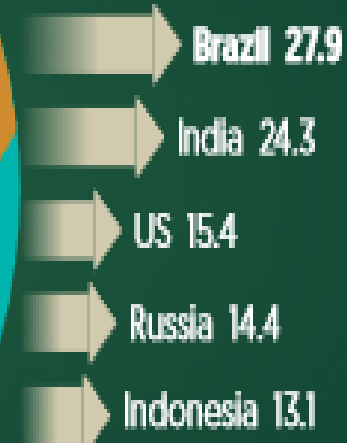
Investor focus on food tech delivery and agri-tech remains prominent. BRIC countries play a significant role in food exports to the OIC.

US\$ BILLION (2022)

Top 5 halal food consumer markets



Top 5 countries exporting to OIC



\$265.1 billion of food and beverage imports by OIC countries

Top countries by number of related deals (2022/23)

● = 1 deal



\$2.2 billion in halal food related investments

TOP EXPORTERS TO OIC

US\$ BILLION (2022)

Brazil	27.90
India	24.31
United States of America	15.40
Russian Federation	14.37
Indonesia	13.13
Argentina	12.52
Türkiye	12.21
Australia	11.21
China	10.46
Malaysia	8.41

■ OIC countries

TOP OIC IMPORTERS

US\$ BILLION (2022)

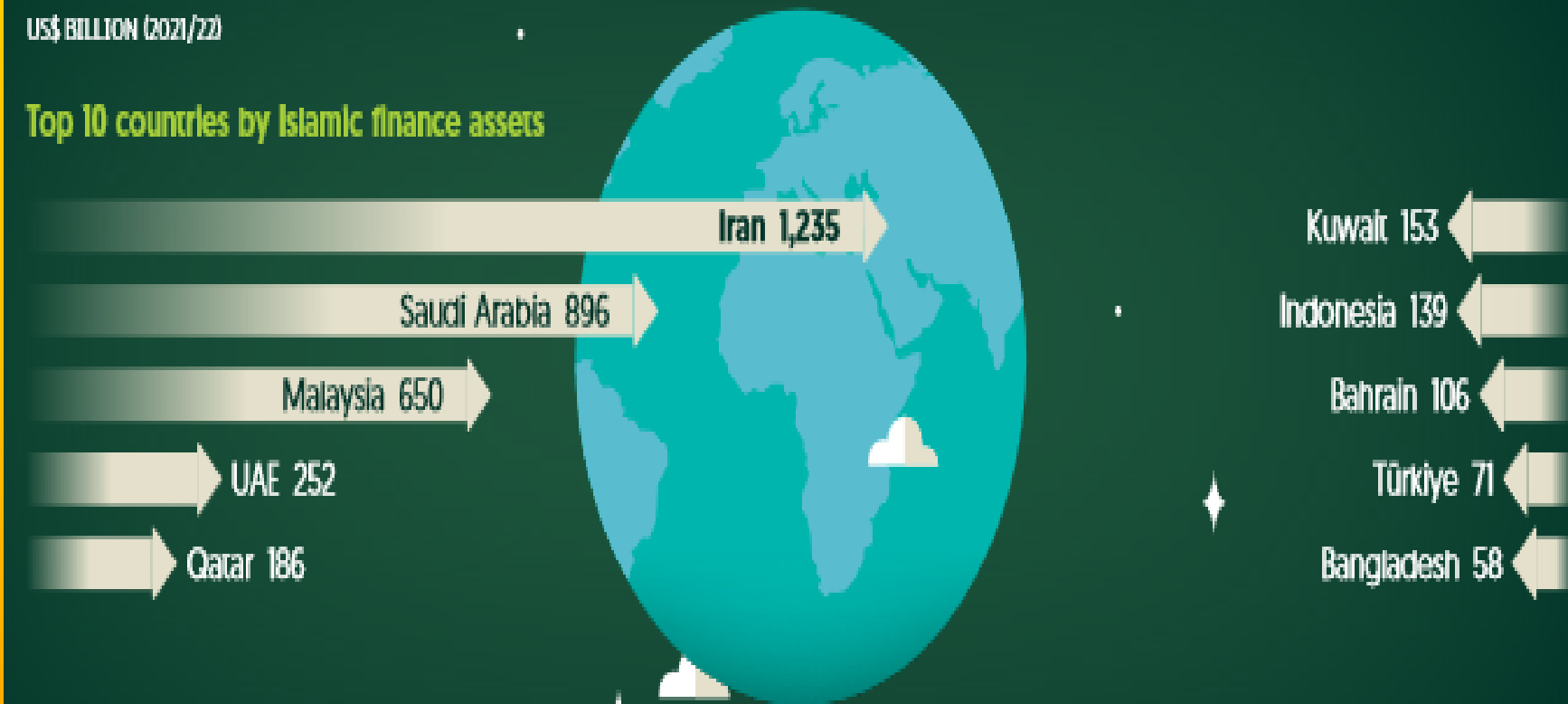
Indonesia	25.82
Malaysia	22.74
Türkiye	21.98
Saudi Arabia	19.87
United Arab Emirates	17.74
Egypt	17.06
Bangladesh	11.28
Algeria	10.22
Iraq	10.09
Morocco	9.80

INVESTMENT & FINANCIAL ASSETS

Sukuk issuance has been a major driver of global Islamic finance expansion. The sector witnessed increased investments, mergers, expansions, and trade commitments.

US\$ BILLION (2021/22)

Top 10 countries by Islamic finance assets



\$3.96 trillion worth of global Islamic finance assets in 2021/22

Top countries by number of related deals (2022/23)

● = 1 deal



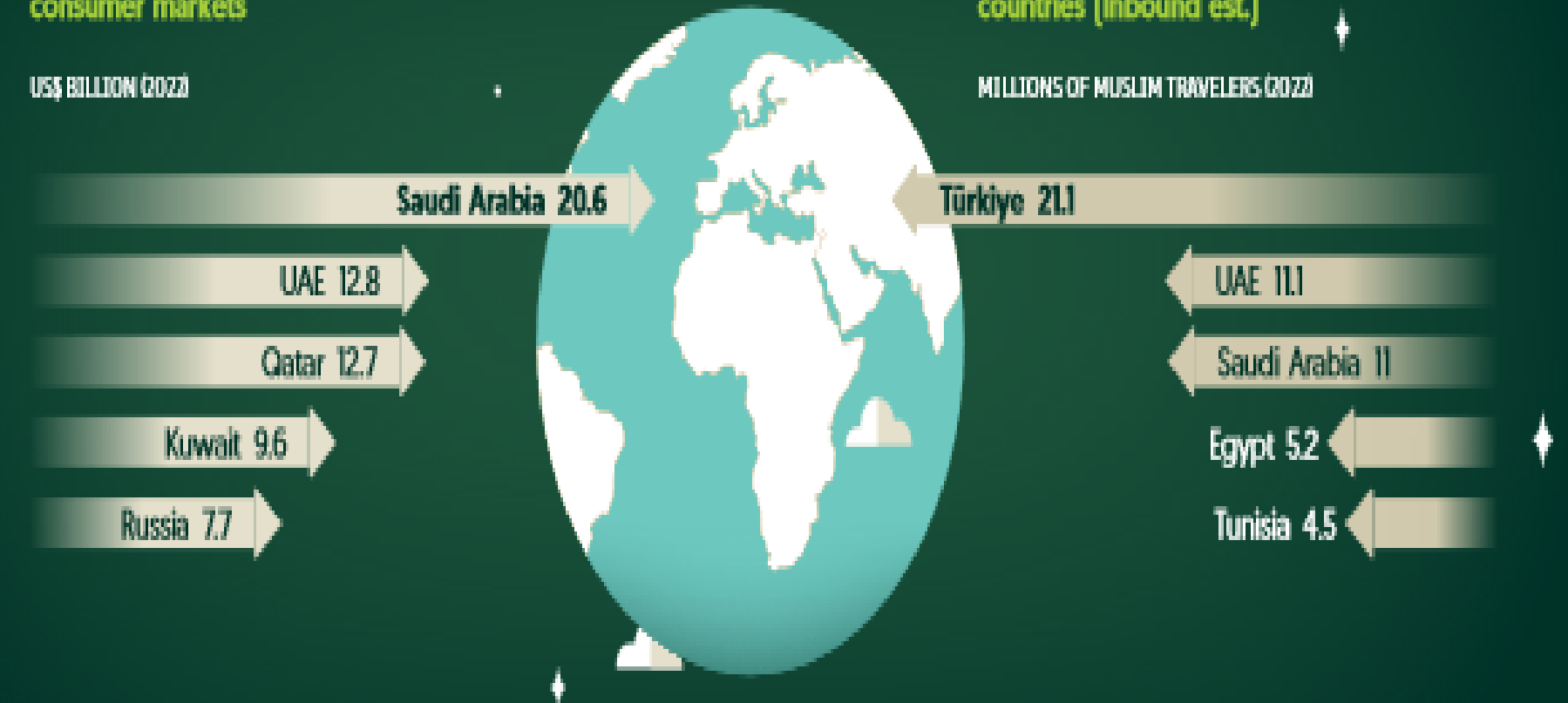
\$14.4 billion in Islamic finance related investments

INVESTMENT & TRADE DRIVERS

Travel industry in OIC countries expanded with new products, connectivity, and year-round campaigns.

Top 5 Muslim-friendly travel consumer markets

US\$ BILLION (2022)

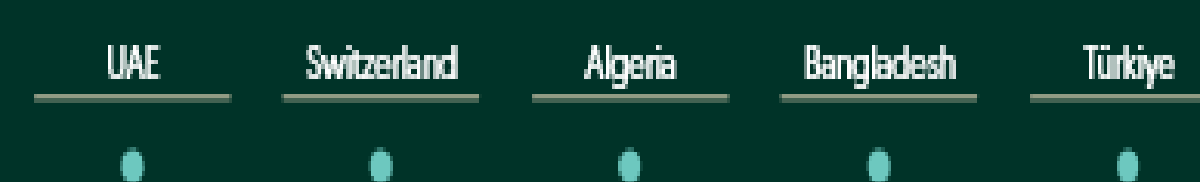


Top 5 Muslim-friendly travel destination countries (Inbound est.)

MILLIONS OF MUSLIM TRAVELERS (2022)

Top countries by number of related deals (2022/23)

● = 1 deal



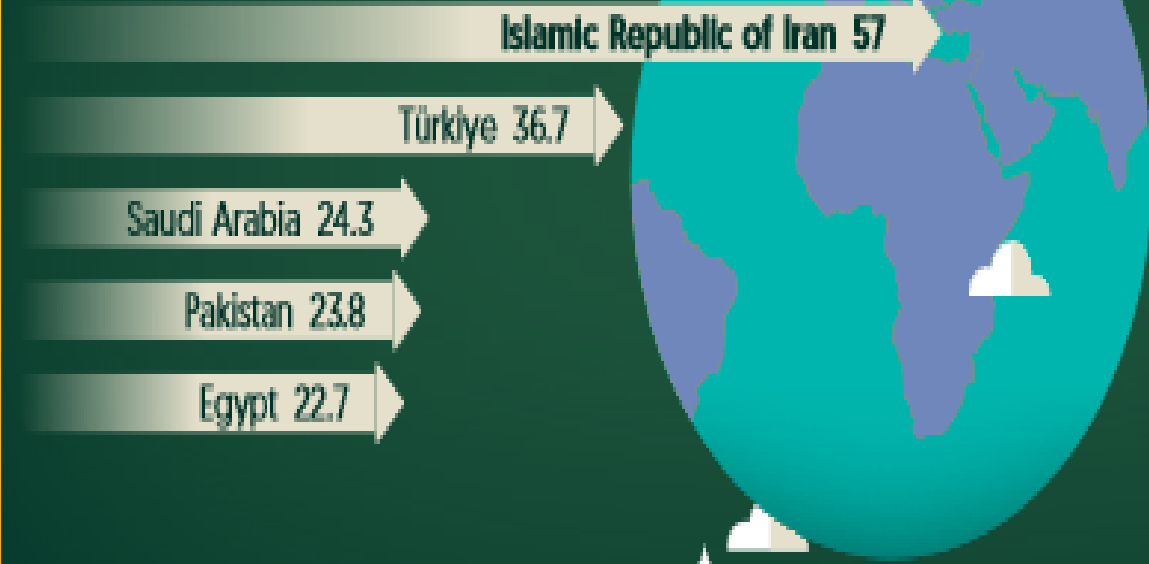
\$3.4 billion in Muslim-friendly travel related investments

INVESTMENT & TRADE DRIVERS

Smaller-scale brands attracted attention at investor forums. China remains the largest export of apparel and footwear (50% of total exports).

US\$ BILLION Q2/23

Top 5 halal fashion consumer markets



Top 5 countries exporting to OIC



\$37.1 billion of fashion imports by OIC countries

Top countries by number of related deals (2022/23)

● = 1 deal



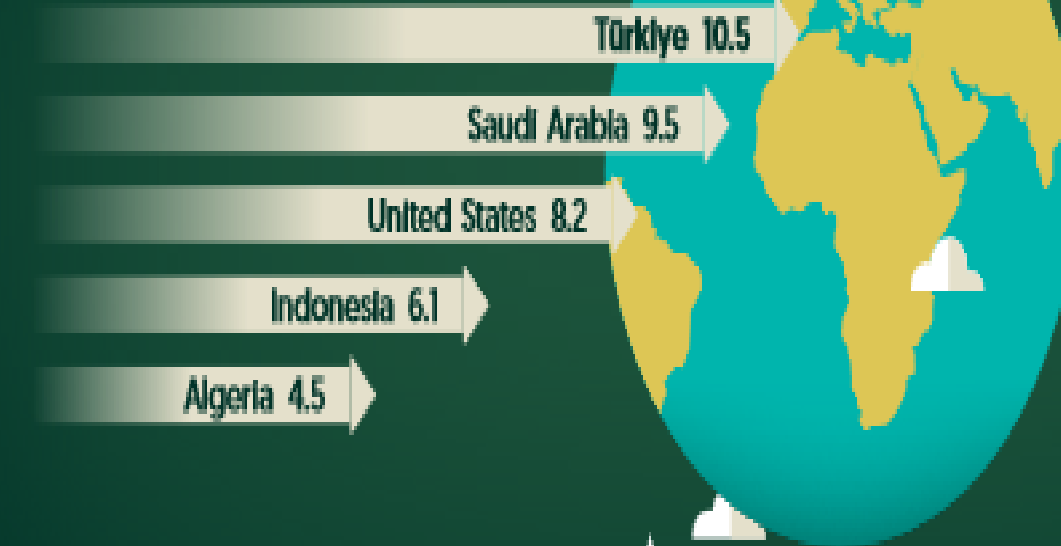
\$129 million
in modest fashion
related investments

INVESTMENT & TRADE DRIVERS

Significant funding is flowing into the local pharmaceutical manufacturing industry. Pharmaceutical products are mainly sourced from non-OIC countries.

US\$ BILLION Q2/23

Top 5 halal pharma consumer markets



Top 5 countries exporting to OIC



\$42 billion of pharma imports by OIC countries

Top countries by number of related deals (2022/23)

● = 1 deal



\$702 million
in halal pharma related
investments in 2022/23

INVESTMENT & TRADE DRIVERS

Some of the biggest deals were made by Indonesian companies, such as Social Bella. France continues to lead as the top exporter to the OIC (16% of total exports).

US\$ BILLION (2022)

Top 5 halal cosmetics consumer markets



Top 5 countries exporting to OIC



\$15.6 billion of cosmetics imports by OIC countries

Top countries by number of related deals (2022/23)

● = 1 deal



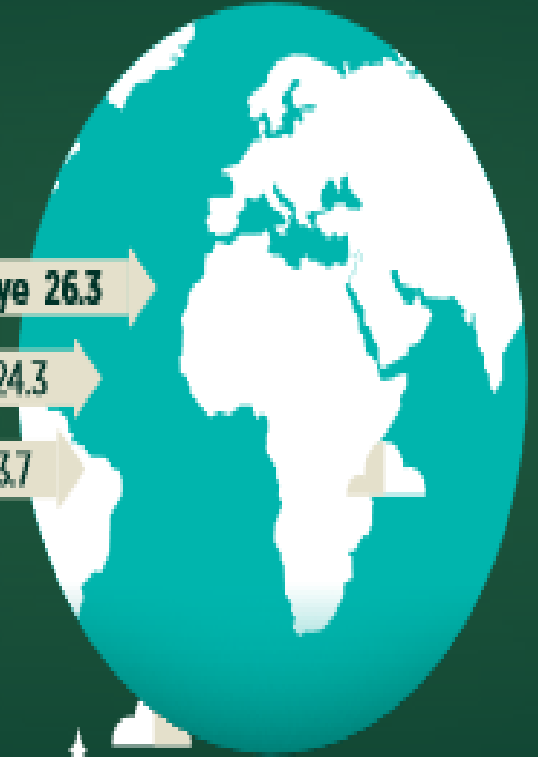
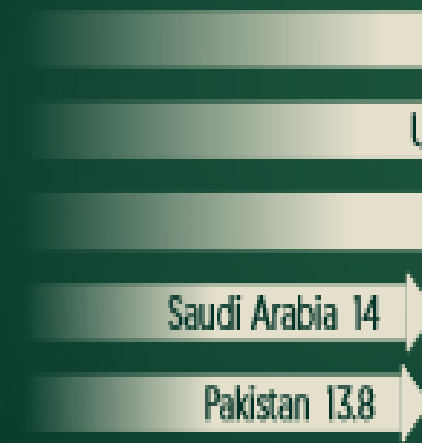
\$99 million in halal cosmetics related investments

INVESTMENT & TRADE DRIVERS

Islamic educational toys are reaching global production scale. Muslim representation in mainstream media and content platforms is expanding rapidly.

US\$ BILLION (2022)

Top 5 media and recreation consumer markets



\$247 billion Muslim spend on media and recreation

Top countries by number of related deals (2022/23)

● = 1 deal



\$4.9 billion in media and recreation related investments

Penguatan Instrumen dan Kebijakan Ekonomi Syariah



Agenda Ekonomi Syariah



Penguatan literasi dan inklusi ekonomi syariah serta sistem pendidikan ekonomi syariah yang berkualitas (baik formal/informal, maupun pada level dikdasmen/dikti)

Pengembangan ekosistem ekonomi syariah yang terintegrasi (sektor riil/industry halal, sektor keuangan syariah, dan sektor sosial/ZISWAF)

Penguatan inovasi baik pada produk, layanan, teknologi, program, kebijakan, dan lain-lain

Optimalisasi regulasi : ekonomi syariah menjadi komponen penting pada RPJPN 2025-2045, dan menjadi bagian dari Asta Cita Pemerintahan Prabowo Gibran. Berbeda dengan UU No 17 Tahun 2007 tentang RPJP Nasional 2005-2025 yang tidak memuat ekonomi syariah sama sekali

Perluasan KNEKS menjadi **Badan Ekonomi Syariah Nasional**



Urgensi Badan Ekonomi Syariah Nasional



TERIMA KASIH